

MEDIA RELEASE

Tata Technologies reports 6.4% QoQ growth in Operating Revenues

- / Q2 EBITDA up 3.8% QoQ at ₹2,078 million
- / Q2 EBIT up 4.7% QoQ at ₹1,906 million
- / Q2 Net Income up 5.1% YoY to ₹1,655 million



Pune, Mumbai, Bengaluru, India, 17th October 2025: Tata Technologies Limited (BSE: 544028, NSE: TATATECH), a leading global product engineering and digital services company, today announced financial results for the quarter ended September 30, 2025.

Quarter ended September 30, 2025, results highlights.

- Total Company Operating Revenue stood at ₹13,233 million, up 6.4% QoQ
- Services Segment Revenue of ₹10,128 million, up 5.1% QoQ
- In USD terms, Services Segment Revenues came in at \$115.6 million, up 2.7% QoQ
- Operating EBITDA at ₹2,078 million, up 3.8% QoQ
- Adj. EBITDA Margin at 16.4%, up 30bps QoQ
- Net Income was at ₹1,655 million; up 5.1% YoY. Net margin was at 12.5%
- [LTM] attrition came in at 15.1%
- Workforce strength was at 12,402

Warren Harris, Chief Executive Officer and Managing Director, said: "Q2 FY26 was a quarter of strong progress and positive momentum. We achieved a return to growth, upheld margin discipline, strengthened our strategic position in Europe, advanced our innovation agenda, and continued to invest in talent and partnerships that fuel long-term value creation. While we may see some shortterm, tactical challenges in Q3, we remain confident in a solid rebound in Q4, supported by a robust pipeline, improving demand trends, and continued operational excellence. As we move into the second half of FY26, we do so with strong momentum, a resilient foundation, and a clear focus on accelerating sustainable, technology-led growth."

Savitha Balachandran, Chief Financial Officer, said: "Q2 FY26 marked a quarter of financial resilience and operational discipline. Our margin performance remained stable despite ongoing macroeconomic challenges. We maintained a healthy balance sheet, enabling continued investments in strategic priorities. Looking ahead, while we remain cautious about near-term demand softness, we are confident in our ability to navigate the environment and deliver sustainable value creation in the second half of the fiscal year."



Key highlights and recognitions:

- A leading North American global automotive Tier-1 supplier has chosen Tata Technologies to deliver a pivotal project that focuses on Product Data and IT harmonization. The project will aim to unify and streamline engineering data and IT infrastructure across the customer's operations.
- A leading German OEM has selected Tata Technologies for traditional body engineering services that will contribute to all future vehicle programs. This is our first direct deal with the customer and highlights the accelerated progress we continue to make in this market.
- A Europe-based premium EV manufacturer has partnered with Tata Technologies to develop Display Head Unit Systems, showcasing our strength in advanced in-vehicle digital solutions and reinforcing our position in the premium EV space.
- Tata Technologies announced a strategic partnership with Synopsys to enable virtual validation in the SDV space. The collaboration will bring together Tata Technologies' engineering & digital capabilities with Synopsys' industry-leading SoC IP & virtualization
- Tata Technologies launched WATTSync a proprietary digital battery passport platform that is designed to help manufacturers comply with evolving global sustainability regulations. WATTSync combines blockchain-based traceability with AI/ML-driven predictive insights, offering end-to-end visibility across the battery lifecycle.
- The Government of Maharashtra has selected Tata Technologies to set up two Center for Invention, Innovation, Incubation & Training (CIIIT)
- Tata Technologies introduced the Digital Key feature for the first time for an Indian automotive OEM. It is a pioneering solution that allows iPhones, Apple Watches, and compatible Android smartphones to function as smart keys. This enables users to lock, unlock, drive, and even share access to their vehicles digitally.
- Tata Technologies has been awarded Gold at the 2025 Brandon Hall Group Excellence Awards for our outstanding Employee Recognition Program.

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About Tata Technologies:

Tata Technologies (BSE: 544028, NSE: TATATECH) is a global product engineering and digital services company focused on fulfilling our mission of helping the world drive, fly, build, and farm by enabling our customers to realize better products and deliver better experiences. We are the strategic engineering partner businesses turn to when they aspire to be better. Manufacturing companies rely on us to enable them to conceptualize, develop, and realize better products that are safer and cleaner and improve the quality of life for all the stakeholders, helping us achieve our vision of #EngineeringABetterWorld. For more, visit us at https://www.tatatechnologies.com/ or learn more here. Follow us on Instagram, LinkedIn, Twitter, Facebook, and YouTube for the latest updates.

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